CITY OF WILLOW LAKE
CLARK COUNTY, SOUTH DAKOTA
CLEAN WATER REVENUE BORROWER BOND, SERIES 2004

BOND INFORMATION SHEET
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Willow Lake.
2. Designation of issue: Borrower Bond.
3. Date of issue: March 12, 2004
4. Purpose of issue: Wastewater improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $100,000.00.
7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 12th day of March 2004.

Melanie Schmidt

By: Melanie Schmidt
Its: Finance Officer

Form: SOS REC 050 08/84

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S.D. SEC. OF STATE

130349

$100,000
City of Willow Lake
Borrower Bond 2004

Dated Apr 12, 2004 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1
07/15/2005			$4,404.17	$4,404.17	$4,404.17	
10/15/2005	$931.97	3.500	$875.00	$1,806.97		$6,211.13
01/15/2006	$940.12	3.500	$866.85	$1,806.97		
04/15/2006	$948.35	3.500	$858.62	$1,806.97		
07/15/2006	$956.65	3.500	$850.32	$1,806.97	$7,227.87	
10/15/2006	$965.02	3.500	$841.95	$1,806.97		$7,227.87
01/15/2007	$973.46	3.500	$833.51	$1,806.97		
04/15/2007	$981.98	3.500	$824.99	$1,806.97		
07/15/2007	$990.57	3.500	$816.40	$1,806.97	$7,227.87	
10/15/2007	$999.24	3.500	$807.73	$1,806.97		$7,227.87
01/15/2008	$1,007.98	3.500	$798.99	$1,806.97		
04/15/2008	$1,016.80	3.500	$790.17	$1,806.97		
07/15/2008	$1,025.70	3.500	$781.27	$1,806.97	$7,227.87	
10/15/2008	$1,034.67	3.500	$772.29	$1,806.97		$7,227.87
01/15/2009	$1,043.73	3.500	$763.24	$1,806.97		
04/15/2009	$1,052.86	3.500	$754.11	$1,806.97		
07/15/2009	$1,062.07	3.500	$744.90	$1,806.97	$7,227.87	
10/15/2009	$1,071.36	3.500	$735.60	$1,806.97		$7,227.87
01/15/2010	$1,080.74	3.500	$726.23	$1,806.97		
04/15/2010	$1,090.20	3.500	$716.77	$1,806.97		
07/15/2010	$1,099.74	3.500	$707.23	$1,806.97	$7,227.87	
10/15/2010	$1,109.36	3.500	$697.61	$1,806.97		$7,227.87
01/15/2011	$1,119.06	3.500	$687.90	$1,806.97		
04/15/2011	$1,128.86	3.500	$678.11	$1,806.97		
07/15/2011	$1,138.73	3.500	$668.23	$1,806.97	$7,227.87	
10/15/2011	$1,148.70	3.500	$658.27	$1,806.97		$7,227.87
01/15/2012	$1,158.75	3.500	$648.22	$1,806.97		
04/15/2012	$1,168.89	3.500	$638.08	$1,806.97		
07/15/2012	$1,179.12	3.500	$627.85	$1,806.97	$7,227.87	
10/15/2012	$1,189.43	3.500	$617.53	$1,806.97		$7,227.87
01/15/2013	$1,199.84	3.500	$607.13	$1,806.97		
04/15/2013	$1,210.34	3.500	$596.63	$1,806.97		
07/15/2013	$1,220.93	3.500	$586.04	$1,806.97	$7,227.87	
10/15/2013	$1,231.61	3.500	$575.35	$1,806.97		$7,227.87
01/15/2014	$1,242.39	3.500	$564.58	$1,806.97		
04/15/2014	$1,253.26	3.500	$553.71	$1,806.97		
07/15/2014	$1,264.23	3.500	$542.74	$1,806.97	$7,227.87	
10/15/2014	$1,275.29	3.500	$531.68	$1,806.97		$7,227.87
01/15/2015	$1,286.45	3.500	$520.52	$1,806.97		
04/15/2015	$1,297.70	3.500	$509.26	$1,806.97		
07/15/2015	$1,309.06	3.500	$497.91	$1,806.97	$7,227.87	
10/15/2015	$1,320.51	3.500	$486.45	$1,806.97		$7,227.87
01/15/2016	$1,332.07	3.500	$474.90	$1,806.97		
04/15/2016	$1,343.72	3.500	$463.24	$1,806.97		
07/15/2016	$1,355.48	3.500	$451.49	$1,806.97	$7,227.87	
10/15/2016	$1,367.34	3.500	$439.63	$1,806.97		$7,227.87
01/15/2017	$1,379.30	3.500	$427.66	$1,806.97		
04/15/2017	$1,391.37	3.500	$415.59	$1,806.97		
07/15/2017	$1,403.55	3.500	$403.42	$1,806.97	$7,227.87	
10/15/2017	$1,415.83	3.500	$391.14	$1,806.97		$7,227.87
01/15/2018	$1,428.22	3.500	$378.75	$1,806.97		
04/15/2018	$1,440.71	3.500	$366.25	$1,806.97		
07/15/2018	$1,453.32	3.500	$353.65	$1,806.97	$7,227.87	
10/15/2018	$1,466.04	3.500	$340.93	$1,806.97		$7,227.87
01/15/2019	$1,478.87	3.500	$328.10	$1,806.97		
04/15/2019	$1,491.81	3.500	$315.16	$1,806.97		

07/15/2019	$1,504.86	3.500	$302.11	$1,806.97	$7,227.87	
10/15/2019	$1,518.03	3.500	$288.94	$1,806.97		$7,227.87
01/15/2020	$1,531.31	3.500	$275.66	$1,806.97		
04/15/2020	$1,544.71	3.500	$262.26	$1,806.97		
07/15/2020	$1,558.22	3.500	$248.74	$1,806.97	$7,227.87	
10/15/2020	$1,571.86	3.500	$235.11	$1,806.97		$7,227.87
01/15/2021	$1,585.61	3.500	$221.35	$1,806.97		
04/15/2021	$1,599.49	3.500	$207.48	$1,806.97		
07/15/2021	$1,613.48	3.500	$193.49	$1,806.97	$7,227.87	
10/15/2021	$1,627.60	3.500	$179.37	$1,806.97		$7,227.87
01/15/2022	$1,641.84	3.500	$165.13	$1,806.97		
04/15/2022	$1,656.21	3.500	$150.76	$1,806.97		
07/15/2022	$1,670.70	3.500	$136.27	$1,806.97	$7,227.87	
10/15/2022	$1,685.32	3.500	$121.65	$1,806.97		$7,227.87
01/15/2023	$1,700.06	3.500	$106.90	$1,806.97		
04/15/2023	$1,714.94	3.500	$92.03	$1,806.97		
07/15/2023	$1,729.95	3.500	$77.02	$1,806.97	$7,227.87	
10/15/2023	$1,745.08	3.500	$61.88	$1,806.97		$7,227.87
01/15/2024	$1,760.35	3.500	$46.61	$1,806.97		
04/15/2024	$1,775.76	3.500	$31.21	$1,806.97		
07/15/2024	$1,791.29	3.500	$15.67	$1,806.97	$7,227.87	$5,420.90
	$100,000.00		$41,733.68	$141,733.68	$141,734	$141,734